

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Monday, January 18, 2016 (the “**Prospectus**”) issued by China Rongzhong Financial Holdings Company Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended or any state securities laws of the United States. There will not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

*In connection with the Global Offering, First Shanghai Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance. Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it and may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, being Saturday, February 20, 2016. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Global Offering” in the Prospectus. The number of Shares being offered in the Global Offering may be increased by up to an aggregate of 15,000,000 Shares (representing in aggregate 15% of the Shares initially being offered under the Global Offering) through the exercise of the Over-allotment Option granted to the International Underwriters by the Company and exercisable by the Joint Global Coordinators on behalf of the International Underwriters to cover over-allocations (if any) in the International Placing, which option is exercisable at any time from the date of the International Underwriting Agreement up to (and including) the date which is the 30th day from the last day for lodging applications under the Hong Kong Public Offering, being Saturday, February 20, 2016, and after this date, on announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at <http://www.chinarzfh.com> and no further stabilizing action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall.*



China Rongzhong Financial Holdings Company Limited
中國融眾金融控股有限公司
(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering	:	100,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	10,000,000 Shares
Number of International Placing Shares	:	90,000,000 Shares (subject to the Over-allotment Option)
Offer Price	:	HK\$2.11 per Offer Share, excluding brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005%
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	3963

Sole Sponsor



Alliance Capital Partners Limited
同人融資有限公司

Joint Global Coordinators, Bookrunners and Lead Managers
(In alphabetical order)



Alliance Capital Partners Limited
同人融資有限公司



第一上海
FIRST SHANGHAI GROUP
FIRST SHANGHAI SECURITIES LIMITED
■ — 上 海 證 券 有 限 公 司



海通國際
HAITONG



華泰金融控股(香港)有限公司
HUATAI FINANCIAL HOLDINGS (HONG KONG) LIMITED

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds from the Global Offering

- The Offer Price has been determined at HK\$2.11 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.11 per Offer Share, the net proceeds from the Global Offering (after deduction of underwriting commission and fees and other estimated expenses payable by the Company in relation to the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$170.6 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Applications under the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 885 valid applications have been received pursuant to the Hong Kong Public Offering on **white** and **yellow** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** for a total of 33,393,000 Hong Kong Offer Shares, representing approximately 3.34 times of the total number of 10,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The final number of Offer Shares allocated to the Hong Kong Public Offering is 10,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

International Placing and Over-allotment Option

- The Offer Shares initially offered under the International Placing have been slightly over-subscribed. The final number of Offer Shares under the International Placing is 90,000,000 Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over allotment Option).

- None of the Sole Sponsor, the Joint Global Coordinators, the Bookrunners, the Lead Managers, the Underwriters and their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). None of the placees under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Placing and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, at any time from the Listing Date until the 30th day after the last date for lodging applications under the Hong Kong Public Offering, being Saturday, February 20, 2016, to require the Company to allot and issue up to an aggregate of 15,000,000 Shares, representing in aggregate 15% of the Offer Shares initially being offered under the Global Offering, at the Offer Price to cover over-allocations in the International Placing, if any. There was an over-allocation of 15,000,000 Offer Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means. As of the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules.

Results of Allocations

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
- in the announcement to be posted on the Company’s website at <http://www.chinarzfh.com> and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, January 27, 2016;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, January 27, 2016 to 12:00 midnight on Tuesday, February 2, 2016;

- by telephone enquiry line by calling +852 3691-8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, January 27, 2016 to Monday, February 1, 2016 on a Business Day (excluding Saturday and Sunday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, January 27, 2016 to Friday, January 29, 2016 at all the receiving bank's designated branches and sub-branches.

Despatch/Collection of Share Certificates and Refund Cheques

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **white** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website **www.hkeipo.hk** and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, January 27, 2016.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **white** Application Forms or **HK eIPO White Form** service which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched to those entitled to the address specified in the relevant **white** Application Forms or in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risk on Wednesday, January 27, 2016.
- Wholly or partially successful applicants on **yellow** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by the applicants in the **yellow** Application Forms on Wednesday, January 27, 2016 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Share certificates for Hong Kong Public Offering allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Wednesday, January 27, 2016, or, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **yellow** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

- Applicants on **white** or **yellow** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **white** or **yellow** Application Forms, may collect their refund cheque(s) (where applicable) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, January 27, 2016.
- Refund cheques for wholly or partially successful or unsuccessful applicants on **white** or **yellow** Application Forms which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risks on Wednesday, January 27, 2016.
- Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Wednesday, January 27, 2016. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) in the form of refund cheque(s) will be despatched to the address as specified in their **HK eIPO White Form** application instructions by ordinary post and at their own risk on Wednesday, January 27, 2016.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Wednesday, January 27, 2016.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, January 28, 2016, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting – Grounds for Termination" in the Prospectus has not been exercised and has lapsed.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipt for sums paid on application for the Offer Shares.
- Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Thursday, January 28, 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, January 28, 2016. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Company is 3963.

OFFER PRICE

The Offer Price has been determined at HK\$2.11 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.11 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, and after deducting the underwriting commissions and fees and other estimated expenses payable by the Company in relation to the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$170.6 million. The Company currently intends to apply such net proceeds as follows:

- approximately 60%, or HK\$102.3 million, will be used for expanding our finance leasing operations in Hubei Province;
- approximately 30%, or HK\$51.2 million, will be used for exploring finance leasing related business opportunities in other cities in the PRC with dynamics similar to Wuhan and other cities in Hubei Providence; and
- approximately 10%, or HK\$17.1 million, will be applied towards our general working capital.

Please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus for more details of the Company’s intended use of the net proceeds from the Global Offering.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Directors announce that the Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Thursday, January 21, 2016, a total of 885 valid applications (including applications on **white** and **yellow** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** Service) have been received pursuant to the Hong Kong Public Offering for a total of 33,393,000 Hong Kong Offer Shares, representing approximately 3.34 times of the total number of 10,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.

Of the 885 valid applications on **white** and **yellow** Application Forms and by **electronic application instructions** given to HKSCC or to the designated **HK eIPO White Form** Service Provider through the **HK eIPO White Form** website www.hkeipo.hk for a total of 33,393,000 Hong Kong Offer Shares,

- 882 valid applications for a total of 20,393,000 Hong Kong Offer Shares were received for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum offer price of HK\$2.48 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5,000,000 or less, representing approximately 4.08 times of the total number of 5,000,000 Hong Kong Offer Shares initially available for allocation in pool A; and

- 3 valid applications for a total of 13,000,000 Hong Kong Offer Shares were received for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum offer price of HK\$2.48 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5,000,000, representing 2.60 times of the total number of 5,000,000 Hong Kong Offer Shares initially available for allocation in pool B;

No application has been rejected due to dishonored cheques or rejection of electronic payment instructions. Two multiple or suspected multiple applications have been identified and rejected. No invalid application has been identified. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 5,000,000 Hong Kong Offer Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offering” below.

The final number of Offer Shares allocated to the Hong Kong Public Offering is 10,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

INTERNATIONAL PLACING

The Offer Shares initially offered under the International Placing have been slightly over-subscribed. The final number of Offer Shares under the International Placing is 90,000,000 Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over allotment Option).

None of the Sole Sponsor, the Joint Global Coordinators, the Bookrunners, the Lead Managers, the Underwriters and their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). None of the placees under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Placing and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

There was an over-allocation of 15,000,000 Offer Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means. In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, at any time from the Listing Date until the 30th day after the last date for lodging applications under the Hong Kong Public Offering, being Saturday, February 20, 2016, to require the Company to allot and issue up to an aggregate of 15,000,000 Shares, representing in aggregate 15% of the Offer Shares initially being offered under the Global Offering, at the Offer Price to cover over-allocations in the International Placing, if any. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **white** and **yellow** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the designated **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

No. of Hong Kong Offer Shares applied for	<u>Pool A</u>		Approximate percentage allotted of the total no. of Hong Kong Offer Shares applied for
	No. of valid applications	Basis of allotment/ballot	
1,000	298	1,000 Shares	100.00%
2,000	100	1,000 Shares plus 40 out of 100 applicants to receive an additional 1,000 Shares	70.00%
3,000	59	1,000 Shares plus 49 out of 59 applicants to receive an additional 1,000 Shares	61.02%
4,000	70	2,000 Shares plus 8 out of 70 applicants to receive an additional 1,000 Shares	52.86%
5,000	38	2,000 Shares plus 10 out of 38 applicants to receive an additional 1,000 Shares	45.26%
6,000	17	2,000 Shares plus 9 out of 17 applicants to receive an additional 1,000 Shares	42.16%
7,000	5	2,000 Shares plus 4 out of 5 applicants to receive an additional 1,000 Shares	40.00%
8,000	26	3,000 Shares plus 2 out of 26 applicants to receive an additional 1,000 Shares	38.46%
9,000	7	3,000 Shares plus 2 out of 7 applicants to receive an additional 1,000 Shares	36.51%
10,000	85	3,000 Shares plus 30 out of 85 applicants to receive an additional 1,000 Shares	33.53%
20,000	49	5,000 Shares	25.00%
30,000	15	7,000 Shares plus 3 out of 15 applicants to receive an additional 1,000 Shares	24.00%
40,000	21	9,000 Shares plus 11 out of 21 applicants to receive an additional 1,000 Shares	23.81%
50,000	27	11,000 Shares plus 22 out of 27 applicants to receive an additional 1,000 Shares	23.63%
60,000	7	14,000 Shares	23.33%
70,000	5	16,000 Shares plus 1 out of 5 applicants to receive an additional 1,000 Shares	23.14%
80,000	10	18,000 Shares	22.50%
100,000	19	21,000 Shares plus 16 out of 19 applicants to receive an additional 1,000 Shares	21.84%
200,000	11	42,000 Shares plus 7 out of 11 applicants to receive an additional 1,000 Shares	21.32%

Pool A

No. of Hong Kong Offer Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Hong Kong Offer Shares applied for
300,000	3	62,000 Shares plus 2 out of 3 applicants to receive an additional 1,000 Shares	20.89%
400,000	2	81,000 Shares plus 1 out of 2 applicants to receive an additional 1,000 Shares	20.38%
500,000	3	99,000 Shares	19.80%
600,000	1	116,000 Shares	19.33%
900,000	1	170,000 Shares	18.89%
1,000,000	2	183,000 Shares	18.30%
2,000,000	1	360,000 Shares	18.00%
	<u>882</u>		

Pool B

No. of Hong Kong Offer Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Hong Kong Offer Shares applied for
3,000,000	1	1,154,000 Shares	38.47%
5,000,000	2	1,923,000 Shares	38.46%
	<u>3</u>		

The final number of Hong Kong Offer Shares comprised in the Hong Kong Public Offering is 10,000,000 Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The final number of International Placing Shares available under the International Placing is 90,000,000 Shares, representing 90% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **white** and **yellow** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the designated **HK eIPO White Form** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at <http://www.chinarzf.com> and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, January 27, 2016;

- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, January 27, 2016 to 12:00 midnight on Tuesday, February 2, 2016;
- by telephone enquiry line by calling +852 3691-8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, January 27, 2016 to Monday, February 1, 2016 on a Business Day (excluding Saturday and Sunday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, January 27, 2016 to Friday, January 29, 2016 at all the receiving bank’s designated branches and sub-branches.

Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southern Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
Kowloon	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok

Bank of Communications Co., Ltd. Hong Kong Branch

	Branch/Sub-Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
Kowloon	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Cheung Sha Wan Plaza Sub-Branch	Unit G04 on G/F., Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Wednesday, January 27, 2016 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Results of Applications Made by white Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using white Application Forms or HK eIPO White Form and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A9230729	1,000						
C3862494	1,000						
C6022519	1,000						
D4898002	1,000						
E4906490	4,000						
E5290787	3,000						
E849345A	1,000						
E9101865	1,000						
G0125872	1,000						
G255794A	1,000						
G5200503	1,000						
G6313611	1,000						
G6579042	1,000						
G7072723	1,000						
H0619347	1,000						
K0503029	1,000						
K4860233	1,000						
K4911431	2,000						
Z4219040	1,000						
Z793168A	2,000						

Results of Applications Made by yellow Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **yellow** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A353839A	21,000						
A3596403	3,000						
A482860A	22,000						
C5975393	1,000						
C6000523	3,000						
D4512856	2,000						
D6306145	1,000						
E8959726	1,000						
K3594211	1,154,000						
M3588365	2,000						
R050993A	22,000						
Z3799949	1,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001184021	2,000	410191547	1,000	D2521955	1,000	GS112259B	22,000
003200020	2,000	412241532	1,000	D2627222	1,000	GS112710B	2,000
005281595	1,000	43011119	5,000	D2701082	2,000	GS113879B	5,000
008250028	3,000	440301561	2,000	D3357792	1,000	H0232981	22,000
008777200	2,000	441229197	1,000	D3775020	1,000	H036462	4,000
008932600	18,000	452424198	1,000	D3997082	1,000	H3202757	1,000
008944600	18,000	502081819	1,000	D4299036	1,000	H3285091	2,000
009154076	1,000	507163526	1,000	D4386532	2,000	H3796738	2,000
009356600	2,000	509261550	1,000	D4825021	2,000	H4513888	1,000
015140000	2,000	510122412	2,000	D6751858	2,000	IS1010948	1,000
020141300	5,000	511097619	1,000	D8186872	1,000	IS1016897	2,000
039630001	1,923,000	511233637	2,000	E1818604	2,000	IS1094464	2,000
04 014884	1,000	511281919	1,000	E22298167	2,000	IS1101681	1,000
04 020071	1,000	511302197	3,000	E296079A	1,000	IS1333909	1,000
04 074015	2,000	512113526	2,000	E3046021	2,000	IS1439010	2,000
0525349	3,000	601261510	1,000	E4220416	1,000	IS1530373	1,000
0718114	3,000	602092221	1,000	E4248191	3,000	IS1640186	1,000
0895244	5,000	603056064	5,000	E4843316	3,000	IS1776883	1,000
0919971	10,000	604114028	4,000	E5031277	22,000	IS1836606	1,000
0955553	3,000	605200454	1,000	E5967663	2,000	IS2429533	2,000
10168303	2,000	605265956	2,000	E6179863	2,000	IS2897126	9,000
10271767	1,000	607161416	1,000	E7958084	1,000	IS3173145	1,000
103091731	2,000	609191823	1,000	E8296204	2,000	IS3203666	4,000
103120337	9,000	610193919	99,000	E845464	2,000	IS3298146	1,000
11 160014	1,000	611041554	1,000	E8744584	1,000	IS3416497	1,000
110102196	10,000	611060628	1,000	E8996575	18,000	IS3561079	18,000
110121518	1,000	612060536	1,000	E9024607	3,000	IS3895932	1,000
1230278	360,000	701141535	3,000	E9417196	2,000	IS3999720	1,000
140826197	16,000	701250215	5,000	E9463899	2,000	IS4062593	2,000
20206328X	2,000	704230019	1,000	E9521791	1,000	IS4166337	1,000
204263842	10,000	705120034	1,000	G1069321	2,000	IS4167404	63,000
207131313	2,000	705197717	2,000	G1963235	183,000	IS4281735	1,000
208053011	3,000	706110839	22,000	G2209151	3,000	IS4300401	1,000
208151636	1,000	707150081	2,000	G2295244	5,000	IS4345237	1,000
209240556	2,000	709142317	1,000	G23599120	14,000	IS4368511	1,000
210111595	1,000	709271057	1,000	G23599121	11,000	IS4449576	1,000
211163973	2,000	71022391X	8,000	G2682159	9,000	IS4699577	1,000
212337414	1,000	712200272	3,000	G2904437	3,000	IS4715870	1,000
230124198	2,000	762069417	4,000	G30073872	43,000	IS4790866	63,000
259583631	3,000	783005911	2,000	G30431792	2,000	IS4825001	1,000
290336C	1,000	801261554	1,000	G30469164	2,000	IS4836558	1,000
300028	1,000	805040316	4,000	G32705361	1,000	IS4846138	1,000
303051942	1,000	80608073X	4,000	G3738824	2,000	IS4942289	1,000
304192313	2,000	907040911	3,000	G38859449	3,000	IS5083924	2,000
305100331	5,000	911271215	12,000	G4007629	1,000	IS5312624	10,000
308045876	5,000	936001056	1,000	G442355A	2,000	IS5373092	3,000
30814153X	5,000	A7745810	2,000	G45751971	1,000	IS5455803	1,000
309083015	1,000	A848218A	2,000	G4819984	10,000	IS5467492	1,000
309175810	2,000	A8482198	2,000	G5109476	1,000	IS5498527	18,000
320103197	2,000	A9431716	2,000	G5355930	1,000	IS5652503	1,000
320911197	1,000	A9725426	3,000	G56629893	22,000	IS5675481	1,000
330302198	43,000	A9839820	1,000	G57520105	22,000	IS5827579	1,000
343035432	1,000	ANAA080	1,000	G597532	1,000	IS5969310	1,000
357884618	5,000	ANAA668	1,000	G6238849	3,000	IS5989709	1,000
359384328	4,000	B1208662	2,000	G6330311	2,000	IS6221828	1,000
359476538	2,000	C3805431	1,000	G6463214	1,000	IS6601192	1,000
360170161	8,000	C5447761	1,000	G6556824	2,000	IS6998978	4,000
365716760	2,000	C6615137	43,000	G6594335	2,000	IS7048985	1,000
366315927	3,000	C6744743	2,000	G8035708	2,000	IS7104266	1,000
375385028	12,000	C6750050	12,000	GS018509B	2,000	IS7140133	1,000
401240018	2,000	D0343006	1,000	GS053697B	3,000	IS7422079	1,000
40124633X	2,000	D0372677	1,923,000	GS061857B	1,000	IS7451720	1,000
402291611	3,000	D0639339	1,000	GS070222B	3,000	IS7506985	1,000
40311167X	2,000	D164600	1,000	GS076621B	43,000	IS7620291	1,000
407281813	1,000	D2425891	22,000	GS082773B	9,000	IS7620605	1,000
409060099	1,000	D2425905	43,000	GS090999B	4,000	IS7859100	1,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
IS8045580	2,000	V039232-4	9,000				
IS8240749	1,000	V0724645	2,000				
IS8444248	1,000	W83971165	1,000				
IS8904248	1,000	W97243758	2,000				
IS8927106	1,000	W97672520	2,000				
IS8946683	3,000	Y0128366	1,000				
IS8946894	1,000	Y0185637	3,000				
IS8998178	2,000	Y0220416	16,000				
IS9018096	1,000	Y0705932	3,000				
IS9313514	2,000	Y0924685	14,000				
IS9455824	1,000	Y1016421	2,000				
IS9564024	1,000	Y1636942	1,000				
IS9632275	2,000	Y1659799	1,000				
IS9865737	1,000	Y3868131	8,000				
IS9868131	1,000	Y4156755	2,000				
IS9997756	1,000	Y4256326	1,000				
K0430927	18,000	Y5463317	2,000				
K0602264	43,000	Z026517A	2,000				
K0927783	22,000	Z0297683	1,000				
K096221A	1,000	Z1634594	1,000				
K1346385	1,000	Z2286166	2,000				
K1478281	1,000	Z2709261	2,000				
K1808370	2,000	Z2721253	2,000				
K1827294	1,000	Z2835100	2,000				
K2030020	1,000	Z3221653	2,000				
K2141094	1,000	Z3518052	1,000				
K2248484	2,000	Z3659292	1,000				
K2875829	3,000	Z3763480	1,000				
K3490823	1,000	Z3915205	2,000				
K356245A	2,000	Z402001	2,000				
K3592669	7,000	Z4281595	12,000				
K3671399	1,000	Z5048827	1,000				
K3960137	2,000	Z6854495	1,000				
K4041747	7,000	Z7061278	2,000				
K415665A	3,000	Z750711A	1,000				
K4491750	2,000	Z850646A	22,000				
K482248A	3,000	Z8512788	2,000				
K5490898	1,000	Z9155725	2,000				
K6295533	1,000						
K914174A	1,000						
K9212531	1,000						
K9277412	2,000						
K9295828	1,000						
K9605436	2,000						
K987349A	1,000						
L12247208	5,000						
M1663629	3,000						
M2509941	7,000						
M3691433	2,000						
P0185209	2,000						
P0424688	2,000						
P2038378	1,000						
P2486346	2,000						
P4160596	1,000						
P5637515	1,000						
P7502838	1,000						
P8523065	1,000						
P8548963	3,000						
P9797746	2,000						
P9881208	1,000						
R0234132	2,000						
R0987688	2,000						
R3039578	3,000						
R368998A	2,000						
R6148580	2,000						
R765742A	2,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **white** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website **www.hkeipo.hk** and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, January 27, 2016 or such other date as notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants who are eligible for personal collection must attend by their authorized representatives each bearing letters of authorization from their corporation stamped with the respective corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their share certificate(s) personally within the time specified for collection, the share certificates will be despatched promptly to the address specified in their Application Forms or application instructions by ordinary post at their own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants using **white** Application Forms or **HK eIPO White Form** service which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched to those entitled to the address specified in the relevant **white** Application Forms or in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risk on Wednesday, January 27, 2016.

Wholly or partially successful applicants on **yellow** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by the applicants in the **yellow** Application Forms on Wednesday, January 27, 2016 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificates for Hong Kong Public Offering allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Wednesday, January 27, 2016, or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **yellow** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **yellow** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, January 27, 2016 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.

Applicants on **white** or **yellow** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **white** or **yellow** Application Forms, may collect their refund cheque(s) (where applicable) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, January 27, 2016. Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants who are eligible for personal collection must attend by their authorized representatives each bearing letters of authorization from their corporation stamped with the respective corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, the refund cheque(s) will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Refund cheques for wholly or partially successful or unsuccessful applicants on **white** or **yellow** Application Forms which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risks on Wednesday, January 27, 2016.

Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Wednesday, January 27, 2016. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) in the form of refund cheque(s) will be despatched to the address as specified in their **HK eIPO White Form** application instructions by ordinary post and at their own risk on Wednesday, January 27, 2016.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Wednesday, January 27, 2016.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, January 28, 2016, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting – Grounds for Termination" in the Prospectus has not been exercised and has lapsed.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipt for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Thursday, January 28, 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, January 28, 2016. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Company is 3963.

By Order of the Board
China Rongzhong Financial Holdings Company Limited
Xie Xiaoqing
Chairman and Executive Director

Hong Kong, Wednesday, January 27, 2016

As at the date of this announcement, our executive Directors are Mr. Xie Xiaoqing and Mr. Li Fan; our non-executive Directors are Mr. Sun Changyu, Mr. Ding Chung Keung Vincent and Ms. Wong Jacqueline Yue Yee and our proposed independent non-executive Directors with effect from the Listing Date are Mr. Nie Yong, Mr. Duan Chan Feng, and Ms. Zou Lin.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*