

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2016						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Date Submitted	China R 03/05/20	tongzhong Financia	al Holdings (Company Limited				
I. Movements in Authorised								
1. Ordinary Shares								
(1) Stock code : <u>03963</u>	_Descrip	otion : Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000				
(2) Stock code : N/A	Descrip	ption :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the end currency):	nd of the month	(State HK\$1	00,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	412,509,000	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	412,509,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable sissuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Adopted on (18/12/2015) shares (Note 1) 2.	Share Options (un	der Share Op	tion Schemes o	of the Issuer)			
approval date (ad/mm/yyyy) and class of shares issuable	scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
Cold/mm/yyyy) and class of shares Issuable Granted Exercised Cancelled Lapsed			Movement duri	ng the month		- tnereto	
I.Share Option Scheme Adopted on Nil N	(dd/mm/yyyy) and						the month
1.Share Option Scheme Adopted on Nil N		Granted	Exercised	Cancelled	Lapsed		
Scheme							
(18/12/2015) shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) (Other class)							
Shares (Note 1) 2.	Adopted on	Nil	Nil	Nil	Nil	Nil	Nil
(/ /) shares	shares						
(Note 1)	2.						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A	3.						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A							
(Preference shares) N/A (Other class) N/A			Tota	I A. (Ordina	ry shares)	Nil	
(Other class) N/A			, , ,				
· · · · · · · · · · · · · · · · · · ·				`	,		
of options (State currency) N/A			nth from exerc	ise	ŕ		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	1 1 1	\				
2.	(/ /					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.			•			
						<u>-</u>
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
		·				-
Stock code (if listed)						
Class of shares						
			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	•			
		Total B	3. (Ordina	ary shares) N/A		
		.00.7		ce shares) N/A		_
			(C	other class) N/A		-

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	(/ /)					
3.	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
` ,	(/ /)					
4.	(/ /)					
4.	<u> </u>					
	_					
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
(GG/11111/yyyy)	(' ')		Total C. (Ordina	ary shares) N/A		
				ce shares) N/A		_
				ther class) N/A		_
İ			()	1.000		_

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1.		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	. -
(Other class)	N/A	-

	her Movements Type of Issue		·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares				
1.	Rights issue	At price :	State	Issue and allotment	(/ /)		
	_		currency ———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State		(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(3.3, , , , , , , , , , , , , , , ,			N/A	N/A

5	Scrip dividend	At price :	State					
5.	Scrip dividend	At price.	currency	Class	of	shares	N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			issuable (Note 1)					month
				Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)	N1/A	N1/A
								N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)	N/A	N/A
								<u>IN/A</u>	IN/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		21/2
								N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
								N/A	N/A

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month	pursuant thereto as at
		pursuant thereto	close of the
Type of Issue		tricicto	month
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
			- '
	Total E. (Ordina		
		s) <u>N/A</u>	_
	(Preference share		=
	(Other clas	S) <u>IN/A</u>	_
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) N/A	
		(2) N/A	
Total increase / (decrease) in preference shares d	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A t	o N/A	
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	s in Issued Si	hare

Remarks (if any):
Submitted by: Wong Tsz Lun
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.