

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2016						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer China Rongzhong Financial Holdings Company Limited Date Submitted 02/12/2016								
I. Movements in Authorised								
1. Ordinary Shares								
(1) Stock code : <u>03963</u>	_Descrip	otion : Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000				
(2) Stock code : N/A	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State HK\$1 0	00,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	e No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	412,509,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	412,509,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month		thereto as at close of	
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granica	Excidioca	Gariociica	Еароса		
Scheme						
Adopted on	Nil	Nil	Nil	Nil	Nil	Nil
7 dopted on	IVII	1411	TVII	1411	1 411	1411
(18/12/2015)						
shares						
(Note 1)						
(11010-1)						
2.						
-						
shares						
(Note 1)						
(Note 1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)		Tota	al A. (Ordina	ry charac)	Niil	
		1016				
	(Preference shares)					
Track to the state of	1 2	and the	•	ther class)	IV/A	
Total funds raised		onth from exerc				
of options (State co	unency)		N/A			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				<u> </u>		
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable)	1 1 1	`				
(dd/mm/yyyy) 2.	(/ /)				
				<u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)				· -		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
,	(/ /)				
4.						
				· -		
Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>N/A</u>		
				ice shares) N/A		.
			(C	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	(/ /)					
2.						
	<u> </u>					
	<u> </u>					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
	(/ /)					
4.	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) <u>N/A</u>		_
			(O	ther class) N/A	١	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
shares (Note 1)		
T. (17)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(**************************************		

	her Movements Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1,400 01 10000			Class of shares				
				issuable (Note 1)	, , ,	,		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(2.2. 2,7,7,7)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State		(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Olere of alcone				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

5 Sorir	dividond	At price :	State					
o. och	uividend	At price.	currency	Class	of	shares	N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue		issuable (Note 1)					month
			Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
			Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
							N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)	_				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
							IVA	<u>IV/A</u>
			Class of shares issuable (Note 1)	_				
8.	Consideration issue At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
							N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	_				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
							N/A	<u>N/A</u>

	I	No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month pursuant	pursuant thereto as at
		thereto	close of the
Type of Issue		tricicto	month
	Class of shares ————issuable (Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
	FGM approval date: (/ /)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	(dd/iiii/yyyy)	11//1	19/73
	Total E. (Ordinary	<u> </u>	
	shares)		
	(Preference shares)	N/A	_
	(Other class)	N/A	-
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1	ν N/A	
Total increase / (decrease) in ordinary shares do	uning the month (i.e. rotal of A to E). (1	<i></i>	
	(2) N/A	
Total increase / (decrease) in preference shares	s during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sl E):	hares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevant	ant figures under II above ("Movements i	n Issued St	nare
Capital").)			

Remarks (if any):
Submitted by: Wong Tsz Lun
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.