

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2016									
To : Hong Kong Exchanges and Clearing Limited											
Name of Issuer	Name of Issuer China Rongzhong Financial Holdings Company Limited  03/01/2017										
	Date Submitted US/01/2017										
I. Movements in Authorised S	Share Ca	apital									
1. Ordinary Shares											
(1) Stock code : <u>03963</u>	_Descrip	otion : Ordinary	Shares								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of precedin	g month	10,000,000,000	HK\$0.01	HK\$100,000,000							
Increase/(decrease)		Nil		Nil							
Balance at close of the mont	h	10,000,000,000	HK\$0.01	HK\$100,000,000							
(2) Stock code : N/A	_Descrip	otion :									
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of precedin	g month										
Increase/(decrease)											
Balance at close of the mont	h										

2. Preference Shares			
Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the currency):	end of the month	(State HK\$1	00,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	412,509,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	412,509,000	N/A	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	Onsetsel	F	Oznasilasi	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Adopted on	Nil	Nil	Nil	Nil	Nil	Nil
-						
(18/12/2015)						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	Nil	
			(Preferen	ce shares)	N/A	
			(0	ther class)	N/A	
Total funds raised	during the mo	onth from exerc	•	,		
of options (State c			N/A			
' `	• •		_			

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
		<del></del>				<u> </u>
( / / ) Stock code (if listed) Class of shares			-			
icauchla (Nota 1)						
Subscription price			_			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
2.	·		,			
						· ———
` ~						
Class of shares			'			
issuable (Note 1) Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1	)				
3.	( / /					
	<u> </u>			· · <u></u> ·		<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
			<del>-</del>			
Subscription price EGM approval date			-			
(if applicable)						
	( / /	)	-			
4.						
( / / )						
Stock code (if listed) Class of shares			-			
iccuable (Note 1)						
Subscription price			· -			
EGM approval date (if applicable)						
	( / /	)	_			
			(Oneline			
		Total B		ary shares) <u>N/A</u> nce shares) N/A		-
			•	Other class) N/A		-
			-	-		

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	( / / )	<u></u>				
3.	_					
	<u> </u>					
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
4.	<u> </u>					
	_					
Stock code (if listed)		<u></u>				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/iiii/yyyy)	( / / )		Total C. (Ordina	ary charac\ N/A		
				ce shares) N/A		_
				ther class) N/A		_
			(0	11101 (1033) 11/F	١	_

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	ner Movements  Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	<b>71</b>			Class of shares				
			State	issuable (Note 1) Issue and allotment	( / /	)		
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,,),)))			N/A	N/A

5	Scrip dividend	At price :	State					
5.	Scrip dividend	At price.	currency	Class	of	shares	N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			issuable (Note 1)					month
				Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	NI/A	NI/A
								N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
								IN/A	IN/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	<b>N</b> 1/A	21/2
								N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	N/A

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant thereto	thereto as at close of the
Type of Issue		lilerelo	month
Type of Issue			
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	(dd/ffffff/yyyy)	14/73	14//
	Total E. (Ordinary	/	
	shares		
	(Preference shares		=
	(Other class	N/A	<del>-</del> -
Total ingrange / (degrange) in ordinary shares du	uring the month (i.e. Total of A to T). (1	ν N/A	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1	<i>,</i>	
	(2	.) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
, , ,	,	N1/A	
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the releva Capital").)	ant figures under II above ("Movements a	in Issued SI	hare

Remarks (if any):	
Submitted by: Wong Tsz Lun	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.