

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2017							
To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer China Rongzhong Financial Holdings Company Limited  Oate Submitted 01/08/2017									
Date Submitted	01/06/2	017							
I. Movements in Authorised	Share Ca	apital							
1. Ordinary Shares									
(1) Stock code : <u>03963</u>	_Descrip	otion : Ordinary	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	g month	10,000,000,000	HK\$0.01	HK\$100,000,000					
Increase/(decrease)		Nil		Nil					
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000					
(2) Stock code : <b>N/A</b>	_Descrip	otion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	g month								
Increase/(decrease)									
Balance at close of the mon	th								

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State HK\$1	00,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	412,509,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	412,509,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date		Movement duri	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Adopted on	Nil	Nil	Nil	Nil	Nil	Nil
(18/12/2015)						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						

3.			
<u> </u>			
( / / )			
shares			
(Note 1)			
Total A.	(Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
Total funds raised during the month from exercise			
of options (State currency)	N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	( / /	)				
<u>Z.</u>						
						_
( / / ) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	( / /	)				
3.						
( / / ) Stock code (if listed)						
Class of shares			•			
Cubacriation price						
EGM approval date (if applicable)						
	( / /	)				

Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal y) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.  ( / / )  Stock code (if listed) _ Class of shares issuable (Note 1)  Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				-
		Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description  1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		_				
(if applicable) (dd/mm/yyyy) 3.	( / / )					
<u></u>	<del></del>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)	(					
(dd/mm/yyyy)	( / / )					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.						
	<u> </u>					
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1	4	
	1	
	-	
	1	
shares (Note 1)		
2		
	-	
shares (Note 1)		-
3		
	-	
shares (Note 1)		
T. (15 /6 "		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	<u>-</u>

	r Movements in	. ISSUEU OHE	о Сирни			sł du p	o. of new nares of issuer issued uring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ype of Issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
2. (	Open offer	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
3. F	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
,	Danie ia sua			issuable (Note 1) Issue and allotment	( / /	)		
4.	Bonus issue			date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		21/2
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)		/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	N/A	N/A
							IN/A	
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	( /	/		
				EGM approval date: (dd/mm/yyyy)	( /	/	N/A	N/A
							N/A	IV/A

	I	No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the month	issued
		pursuant	pursuant thereto as at
		thereto	close of the
Type of Issue			month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	(33,,)))))	,,, .	
	Total E. (Ordinary	1	
	shares)		
	(Preference shares)		=
	(Other class)	N/A	_ _
		N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	) 14/7	
	(2)	N/A	
	(2)		
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of share):	ares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements i	n İssued Si	nare

Remarks (if any):					
Submitted by: Wong Tsz Lun					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.