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**CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED**  
**中國融眾金融控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 03963)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 22 AUGUST 2017**

Reference is made to the circular dated 21 July 2017 and the notice of annual general meeting (the “**AGM Notice**”) dated 21 July 2017 issued by China Rongzhong Financial Holdings Company Limited (the “**Company**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that at the annual general meeting of the Company held on 22 August 2017 (the “**AGM**”), all the ordinary resolutions proposed at the AGM (the “**Resolutions**”) were duly passed by the shareholders of the Company by way of poll.

As at the date of AGM, the total number of ordinary shares of the Company in issue was 412,509,000 shares being the total number of shares entitling the holders to attend and vote on all the resolutions proposed at the AGM. There was no share entitling the holder to attend and abstain from voting in favour of any of the Resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). There was no share which the holder thereof was required under the Listing Rules to abstain from voting on any of the Resolutions at the AGM.

The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the AGM.

The poll results in respect of each of the Resolutions were as follows:–

ORDINARY RESOLUTIONS		FOR		AGAINST	
		Number of shares voted	Percent (%)	Number of shares voted	Percent (%)
1	To receive and consider the audited financial statements and the reports of the directors and the auditors of the Company for the year ended 31 March 2017	300,141,000	100.00	0	0.00

ORDINARY RESOLUTIONS		FOR		AGAINST	
		Number of shares voted	Percent (%)	Number of shares voted	Percent (%)
2	(a) To re-elect Mr. Yao Feng as executive director of the Company and to authorise the Board to fix his remuneration.	300,141,000	100.00	0	0.00
	(b) To re-elect Mr. Sun Changyu as non-executive director of the Company and to authorise the Board to fix his remuneration.	300,141,000	100.00	0	0.00
	(c) To re-elect Mr. Duan Chang Feng as independent non-executive director of the Company and to authorise the Board to fix his remuneration.	300,141,000	100.00	0	0.00
3	To re-appoint Deloitte Touche Tohmatsu as auditors of the Company and to authorize the Board to fix their remuneration.	300,141,000	100.00	0	0.00
4	To grant a general mandate to the Board to repurchase shares of the Company. <i>(Note)</i>	300,141,000	100.00	0	0.00
5	To grant a general mandate to the Board to allot and grant options over unissued shares of the Company. <i>(Note)</i>	300,141,000	100.00	0	0.00
6	To extend the general mandate granted to the Board to allot and grant options over unissued shares of the Company by the number of shares repurchased. <i>(Note)</i>	300,141,000	100.00	0	0.00

*Note:* The full text of Resolutions 4, 5 and 6 are set out in the AGM Notice.

As more than 50% of the votes were cast in favour of each of the above Resolutions, all the Resolutions were carried as ordinary resolutions of the Company.

By order of the Board  
**China Rongzhong Financial Holdings Company Limited**  
**Xie Xiaoqing**  
*Chairman*

Hong Kong, 22 August 2017

*As at the date of this announcement, the executive Directors of the Company are Mr. Xie Xiaoqing and Mr. Yao Feng; the non-executive Directors of the Company are Ms. Wong Jacqueline Yue Yee and Mr. Sun Changyu and the independent non-executive Directors of the Company are Mr. Nie Yong, Mr. Duan Chang Feng, and Ms. Zou Lin.*