

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2017					
To : Hong Kong Exchanges	and Clea	aring Limited					
Name of Issuer China Rongzhong Financial Holdings Company Limited  O1/11/2017							
-							
I. Movements in Authorised	Snare Ca	арітаі					
1. Ordinary Shares							
(1) Stock code : <u>03963</u>	_Descrip	otion : <u>Ordinary</u>	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : N/A	Descri	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State HK\$1	00,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	412,509,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	412,509,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (un	dei Share Op	dion Schemes	oi tile issuei)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares issuable	Crantad	Exercised	Cancelled	Longod		
1.Share Option	Granted	Exercised	Caricelled	Lapsed		
Scheme						
	N I''I	N I'I	N I'I	N I'I	N III	N I'I
Adopted on	Nil	Nil	Nil	Nil	Nil	Nil
(40/40/0045)						
(18/12/2015)						
shares				-		
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						

Particulars of share option						No. of new shares of issuer which may be
scheme				the month pursuant	issued pursuant	
including EGM	1	Movement durir	ng the month		thereto	thereto as at close of
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	_	
3.						
shares						
(Note 1)						-
, ,		Total	I A. (Ordina	ry shares)	Nil	
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d	•	nth from exercis	se			
of options (State cu	rrency)		N/A			
İ						

Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
Class of shares		)				

Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal y) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.						
( / / ) Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	) Total B	3. (Ordina	ary shares) N/A		
		iotai L	(Preferen	ce shares) <u>N/A</u> other class) <u>N/A</u>		<del>-</del> - -

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
-						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.						
	<u> </u>					
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Option	ns (other than under Share Option Schemes)		
if app	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	( / / )		
_	shares (Note 1)		
_			
2.			
_			
_			
_	shares (Note 1)		
_	Unaree (Nete 1)		
3.			
" -			
_			
_			
_	shares (Note 1)		
-	Shares (Note 1)		
_	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
_	(Other class)	N/A	
	(Other class)	IN/A	

0	ther Movements in	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				Class of shares issuable (Note 1)	-			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33/1111/9)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,			Class of shares					
				redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( ,	/ /	)		
				EGM approval date:	( / /	)			
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( ,	/ /	)		
				· • • • • • • • • • • • • • • • • • • •				N/A	N/A
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( ,	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)			
								N/A	N/A

		No. of new shares of issuer issued	No. of new shares of issuer which may be
		during the month	issued pursuant
		pursuant thereto	thereto as at close of the
Type of Issue			month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar		
	shares Preference shares)		=
	(Other class		- -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	1) N/A	
	. , , ,	2) N/A	
Total increase / (decrease) in preference shares	N/A		
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the releva Capital").)	nnt figures under II above ("Movements	in Issued Si	hare

Remarks (if any):						
Submitted by: Wong Tsz Lun						
Title: Company Secretary (Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.