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CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED
中國融眾金融控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03963)

CLARIFICATION ANNOUNCEMENT

References are made to (i) the notice of annual general meeting (the “**AGM Notice**”) of China Rongzhong Financial Holdings Company Limited (the “**Company**”) dated 20 July 2018 and (ii) the circular (the “**Circular**”) of the Company dated 20 July 2018.

The board of directors of the Company would like to clarify certain inadvertent errors on the English version of the AGM Notice and the Circular as follows:

- (i) on page 10 of the Circular, reference to “*Century Cinwa Retail Holdings Limited*” should be replaced by “*Century Ginwa Retail Holdings Limited*” in its entirety; and
- (ii) note 7 on page AGM-5 of the Circular and note 7 on page 5 of the AGM Notice should be replaced by the following in its entirety:

“For the purposes of determining shareholders’ eligibility to attend and vote at the above meeting, the register of members of the Company will be closed. Details of such closure are set out below:

Latest time to lodge transfer documents for registration: 4:30 p.m. on Thursday, 23 August 2018

Closure of register of members: Friday, 24 August 2018 to Wednesday, 29 August 2018 (both dates inclusive)

Record date: Wednesday, 29 August 2018

During the above closure periods, no transfer of shares will be registered. To be eligible to attend and vote at the above meeting, all properly completed transfer forms accompanied by the relevant share certificates must be lodged for registration with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong no later than the aforementioned latest time.”

The inadvertent errors appear in the English version of the AGM Notice and the Circular only, and the above clarification does not affect the Chinese version of the AGM Notice and the Circular. Save as disclosed in this announcement, all other information in the English version of the AGM Notice and the Circular remain unchanged.

By order of the Board
China Rongzhong Financial Holdings Company Limited
Wong Emilie Hoi Yan
Executive Director

Hong Kong, 23 July 2018

As at the date of this announcement, the executive Director of the Company is Ms. Wong Emilie Hoi Yan and the non-executive Directors of the Company are Mr. Chen Shuai, Ms. Li Yu Lian Kelly and Ms. Wong Jacqueline Yue Yee, and the independent non-executive Directors of the Company are Mr. Duan Chang Feng, Mr. Nie Yong and Ms. Zou Lin.