

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2020					
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	China F 05/05/2	Rongzhong Financia	al Holdings (	Company Limited			
I. Movements in Authorised	Share C	apital					
1. Ordinary Shares							
(1) Stock code : <u>03963</u>	Descri	ption : <u>Ordinary</u>	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : <b>N/A</b>	Descri	ption :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares				
Stock code : N/A	Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month			
Increase/(decrease)	-			
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code : N/A	Descrip	tion :		
		No. of other classes of shares		capital
Balance at close of pr	receding month			
Increase/(decrease)	-		<u> </u>	
Balance at close of th	e month			
Total authorised share currency):	e capital at the e	end of the month	(State <b>HK\$10</b>	00,000,000
II. Movements in Issu	ed Share Capita	al		
	No. of ordi (1)	nary shares (2)	No of preferen	ce No. of other classes of shares
Balance at close of preceding month	412,509,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	412,509,000	N/A	N/A	<u>N/A</u>

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme HK\$0.400 (18/12/2015) Ordinary Nil Nil Nil Nil Nil 5,766,000 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	lssuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
2.						
				<del></del>		<u> </u>
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
3.	( / /	/	•			
						-
( / / ) Stock code (if listed)						
Class of shares			•			
Oude a suintis us usuis s			-			
Subscription price EGM approval date			•			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4.	( / /	)				
4.						
						- <u> </u>
( / / )						
Stock code (if listed) Class of shares						
icauchla (Nota 1)			_			
Subscription price			<del>-</del>			
EGM approval date (if applicable)						
	( / /	)	<u>-</u>			
		Total B	(Ordina	ary shares) N/A		
		rota. B		nce shares) <u>N/A</u>		•
			(O	Other class) N/A		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
	<u></u>					
Stock code (if listed)	( / / )					
	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		T-1-10 (0.1)			
				ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>	١	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		-
2		
( / / )		
shares (Note 1)		
3.		
shares (Note 1)		
	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Towns of laster						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
	District	A4	State	Issue and allotment	( / /	)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
1								

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	' )		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	′ )		
				EGM approval date: (dd/mm/yyyy)	( / /	′ )		
				(22)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	' )		
				EGM approval date: (dd/mm/yyyy)	( / /	′ )		
				(33, , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
				EGM approval date: (dd/mm/yyyy)	( / /	′ )		
				(dd/ffiff/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
				EGM approval date:	( / /	′ )		
				(dd/mm/yyyy)			N/A	N/A

		lo. of new	No. of new
	;	shares of	shares of
		issuer	issuer which
		issued	may be
	C	during the	issued
		month pursuant	pursuant thereto as at
		thereto	close of the
Type of Issue		tricicto	month
	Class of shares		
	issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	FGM approval date: ( / / )		
	LOW approval date.	NI/A	N1/A
	(dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary		
	shares)	N/A	
	(Preference shares)		=
	(Other class)		_
			<del>-</del> 
Total in an and //deceases \ in and in an about the control of the		N/A	
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E): (1)		
	(2)	N/A	
Total increase / (decrease) in preference shares d	uring the month (i.e. Total of A to E):	N/A	
·	,	NI/A	
Total increase / (decrease) in other classes of sha E):		N/A	
(These figures should be the same as the relevan Capital").)	t figures under II above ("Movements ir	n Issued Sh	nare

## IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pro-conditions for listing imposed by the Pules Governing the Listing of Securities on The Stock

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Wong Emilie Hoi Yan

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return

published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.