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CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED
中國融眾金融控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03963)

**(1) DELAY IN PUBLICATION OF
AUDITED ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 MARCH 2020;**

AND

**(2) PUBLICATION OF
UNAUDITED ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 MARCH 2020**

Reference is made to the announcement of China Rongzhong Financial Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 15 June 2020 in relation to the board meeting of the Company to be held on Tuesday, 30 June 2020 for the purpose of, considering and approving, among others, the audited annual results of the Group for the year ended 31 March 2020 (the “**2020 Audited Annual Results**”).

**DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 MARCH 2020**

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders (the “**Shareholders**”) of the Company and potential investors of the Company that, the audit progress and procedures of the consolidated financial statements of the Group for the year ended 31 March 2020 (the “**2020 Annual Results**”) has been disrupted due to the outbreak of novel coronavirus (COVID-19) epidemic, including but not limited to the impact to Wuhan where the Group’s headquarter and principal place of business in China is located. Accordingly, the auditors (the “**Auditors**”) of the Company require more time for conducting and completing the audit in respect of the 2020 Annual Results.

As a result of which, the Company is unable to publish the 2020 Audited Annual Results which shall have been agreed with the Auditors by 30 June 2020 in accordance with Rules 13.49(1) and 13.49(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

PUBLICATION OF UNAUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2020

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the auditor (so far as the information is available). In order to keep the Shareholders and potential investors of the Company informed of the Group's business operation and financial position, the Board has decided to publish the unaudited annual results of the Group for the year ended 31 March 2020 (the "**2020 Unaudited Annual Results**") on 30 June 2020.

At the Board meeting scheduled to be held on 30 June 2020, the Board will review and approve, among other things, the publication of 2020 Unaudited Annual Results based on the management accounts of the Group for the year ended 31 March 2020.

Following the completion of the audit by the Auditors, the Company will publish an announcement containing the 2020 Audited Annual Results and despatch the annual report for the year ended 31 March 2020 as soon as practicable. Further announcement(s) will be made by the Company as and when appropriate.

Shareholders and potential investors should exercise extreme caution when considering the 2020 Unaudited Annual Results and when dealing in the shares of the Company.

By Order of the Board
China Rongzhong Financial Holdings Company Limited
Wong Emilie Hoi Yan
Executive Director

Hong Kong, 29 June 2020

As at the date of this announcement, the executive Director of the Company is Ms. Wong Emilie Hoi Yan; the non-executive Directors of the Company are Mr. Chen Shuai, Ms. Wong Jacqueline Yue Yee, Ms. Wong Michelle Yatyee and Mr. Wong Ming Bun David and the independent non-executive Directors of the Company are Mr. Lie Chi Wing, Mr. Ng Wing Chung Vincent and Mr. Yu Yang.