# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/06/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Rongzhong Financial Holding	gs Company Limited
Date Submitted	03/07/2020	-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03963</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	I		
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	-			
Balance at clos	e of the mor	nth _			

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	412,509,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	412,509,000	N/A	<u>N/A</u>	<u>N/A</u>

Share Options (un	<u>der Share Op</u>	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
HK\$0.400						
(18/12/2015)						
Ordinary	N 1:1	K I : I	N I : I	N I:I	K 1!]	F 700 000
shares	Nil	Nil	Nil	Nil	Nil	5,766,000
(Note 1)						
,						
2.						
<u></u>						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordina	vrv shares)	Nil	
		1010		ce shares)		
			· ·	ther class)		
<b>T</b> ( ) ( ) ) ( ) ( ) ( )			•	liter classy	IN/A	
Total funds raised		onth from exerci				
of options (State cu	urrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·		· ·		
EGM approval date						
(if applicable)	, , ,	、 、				
(dd/mm/yyyy)	( / /	)				
<u>2.</u>						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
				·		
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.		,				
( / / )						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable)	, , , ,	<b>`</b>				
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares) N/A		
				ce shares) <u>N/A</u>		
				ther class) N/A		-
			·			

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	—					
	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	—					
	_					
	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	_					
Cube estintion price	( / / )		Fotal C. (Ordina	ary shares) N/A		
			(Preferen	ce shares) <u>N/A</u>	N	-
			(O	ther class) <u>N/A</u>	N .	_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
	-	
	-	
shares (Note 1)		
2.		
<u> </u>	-	
( / / ) 	-	
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Turpo of Joouro						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				、			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	N1/A
							<u>N/A</u>	<u>N/A</u>

Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : currency								
Image: Class of shares repurchase of shares    N/A    N/A      6. Repurchase of shares    Class of shares (// / )    Class of shares      EGM approval date:    ( / / )    N/A    N/A      7. Redemption of shares    Class of shares    N/A    N/A      7. Redemption of shares    Class of shares    N/A    N/A      8. Consideration At price:    State    State    N/A    N/A      8. Consideration At price:    State    Issue and allotment    ( / / )    N/A    N/A      9. Capital reorganisation    Class of shares    Class of shares    Class of shares    Issue and allotment    ( / / )    I/A    N/A      9. Capital reorganisation    Class of shares    Class of shares    Class of shares    Essuable (Note 1)    EGM approval date: ( / / )    Issue and allotment    ( / / )    I/A    N/A      9. Capital reorganisation    Issue and allotment    ( / / )    Issue and allotment    ( / / )    I/A    I/A      9. Capital reorganisation    Issue and allotment    ( / / )    Issue and allotment    ( / / )    I/A    I/A	5.	Scrip dividend	At price :		( / /	)		
6. Repurchase of shares    Cancellation date : ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)    N/A      7. Redemption of shares    Class of shares					( / /	)	N/A	<u>N/A</u>
6. Repurchase of shares    Cancellation date : ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)    N/A      7. Redemption of shares    Class of shares								
shares    (dd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)    N/A      Redemption of shares    Class of shares								
Image: State shares    N/A    N/A      7. Redemption of shares    Class of shares	6.				( / /	)		
7. Redemption of shares    Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares    redeemed (Note 1)      7. Redemption of shares    Redemption date : ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)    N/A      8. Consideration issue    At price : State currency      8. Consideration issue    At price : State currency      Issue and allotment ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)      B. Consideration issue      At price : State currency      Issue and allotment ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)      N/A      N/A      N/A      N/A      N/A      Issue and allotment ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)      B. Capital reorganisation      Issue and allotment ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) ( ) (dd/mm/yyy)							<u>N/A</u>	<u>N/A</u>
shares    Idd/mm/yyyy)    Idd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)    N/A      8. Consideration issue    At price :      State    Issue and allotment date:      ( // / )    Issue and allotment date:      ( // / / )    Issue and allotment date:      ( // / )								
8. Consideration issue    At price : State currency    Class of shares issuable (Note 1)	7.	Redemption of shares			( / /	)		
8. Consideration issue    At price : State currency    State currency    Issue and allotment ( / / ) date : (dd/mm/yyyy)      8. Consideration issue    At price : State currency    Issue and allotment ( / / ) date : (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)      9. Capital reorganisation    Class of shares issuable (Note 1)      9. Capital reorganisation    Issue and allotment ( / / ) date : (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) (dd/mm/yyyy)      EGM approval date: (dd/mm/yyyy)    ( / / ) (dd/mm/yyyy)    N/A    N/A      9. Capital reorganisation    Class of issue and allotment date : (dd/mm/yyyy)    ( / / ) ( / / ) EGM approval date:    ( / / ) ( / / ) EGM approval date:							<u>N/A</u>	<u>N/A</u>
issue    At price : currency    issue    issuable    issuab								
9. Capital reorganisation  Class of shares	8.		At price :		( / /	)		
N/A  N/A    N/A  N/A    Class of shares					( / /	)		
9. Capital reorganisation Begin approval date: (///) (dd/mm/yyyy)				(33,111,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,			N/A	<u>N/A</u>
9. Capital reorganisation Bissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	9.			Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	( / /	)		
				(daminiyyyy)			N/A	N/A

Type of Issue	sha is is dur m pu	of new No. of new ares of shares of suer issuer which sued may be ing the issued nonth pursuant rsuant thereto as at ereto close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A <u>N/A</u>
	Total E. (Ordinary shares) <u>N/</u> (Preference shares) <u>N/</u> (Other class) <u>N/</u>	A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Wong Emilie Hoi Yan

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return

published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.