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CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED
中國融眾金融控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03963)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONNECTED TRANSACTION – PROPOSED ISSUE OF CONVERTIBLE BOND UNDER SPECIFIC MANDATE

Reference is made to the announcement of China Rongzhong Financial Holdings Company Limited (the “**Company**”) dated 3 September 2025 in respect of the entering into of the Subscription Agreement and the proposed issue of the CB contemplated thereunder (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, the circular (the “**Circular**”) containing, among other things, (i) further details on the Subscription Agreement and proposed issue of the CB; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the terms of the Subscription Agreement and proposed issue of the CB; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the terms of the Subscription Agreement and proposed issue of the CB; (iv) other information required under the Listing Rules; and (v) a notice convening the EGM, was expected to be despatched to the Shareholders on or before 23 September 2025 in accordance with the Listing Rules.

As additional time is required for preparing and finalising the contents of the Circular, the date of despatch of the Circular is expected to be delayed to a date falling on or before 14 October 2025.

By Order of the Board
China Rongzhong Financial Holdings Company Limited
Wong Emilie Hoi Yan
Executive Director

Hong Kong, 23 September 2025

As at the date of this announcement, the executive Director of the Company is Ms. Wong Emilie Hoi Yan; the non-executive Directors of the Company are Mr. Lau Hiu Fung, Ms. Wong Jacqueline Yue Yee, Ms. Wong Michelle Yatyee and Mr. Wong Ming Bun David and the independent non-executive Directors of the Company are Mr. Lie Chi Wing, Mr. Liu Chi Wai and Mr. Ng Yuk Yeung Paul.