



**中州國際融資有限公司**

**CENTRAL CHINA INTERNATIONAL CAPITAL LIMITED**

**STRICTLY PRIVATE AND CONFIDENTIAL**

25 January 2024

China Rongzhong Financial Holdings Company Limited (the “**Company**”)  
Unit 3901, 39/F, Tower One, Lippo Centre,  
89 Queensway, Hong Kong

Dear Sirs and Madams,

**MANDATORY UNCONDITIONAL CASH OFFERS BY  
CHINA PA SECURITIES (HONG KONG) COMPANY LIMITED  
FOR AND ON BEHALF OF  
GOLDBOND GROUP HOLDINGS LIMITED  
TO ACQUIRE ALL THE ISSUED SHARES OF  
CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED  
AND TO CANCEL ALL THE OUTSTANDING OPTIONS OF  
CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED  
(OTHER THAN THOSE ALREADY  
OWNED AND/OR AGREED TO BE ACQUIRED  
BY GOLDBOND GROUP HOLDINGS LIMITED AND  
PARTIES ACTING IN CONCERT WITH IT)**

We refer to the composite document dated 25 January 2024 (the “**Composite Document**”) jointly issued by Goldbond Group Holdings Limited and the Company in relation to the captioned matter.

We hereby give, and have not withdrawn, our consent to the issue of the Composite Document with the inclusion therein of all references to our name and our letter (the “**IFA Letter**”) dated 25 January 2024, in the form and context in which they appear in the Composite Document.

We further consent to the IFA Letter and this letter being made available on display as described in the Composite Document.

Yours faithfully,

For and on behalf of  
**CENTRAL CHINA INTERNATIONAL CAPITAL LIMITED**

Elain Wong  
*General Manager*

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